

# Summary Table Tutorial

## Creating Summary Tables

This tutorial will guide you through creating two different summary tables on a summary page.



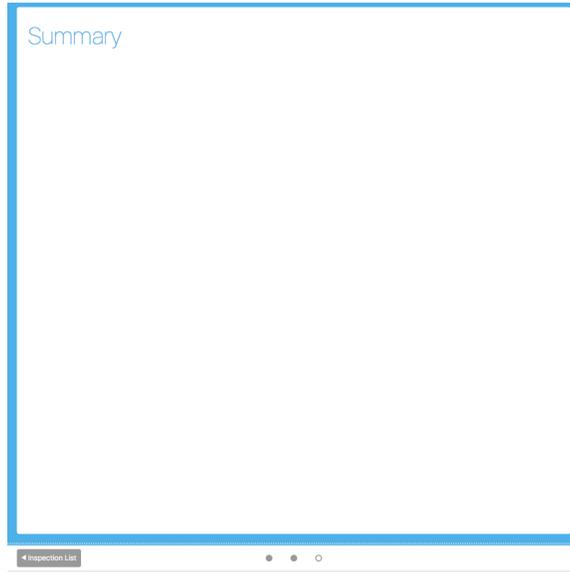
### Form Definition File

This tutorial utilises the form [Acme Property Inspection \(Tutorial\).afdz](#). Download from the link and when creating a new form select "Import from a Form Definition File (.afdz)"

## Creating a summary table from form data

Firstly, we will create a summary table from form data using the 'Table' widget in the Form editor. To do this, perform the following tasks:

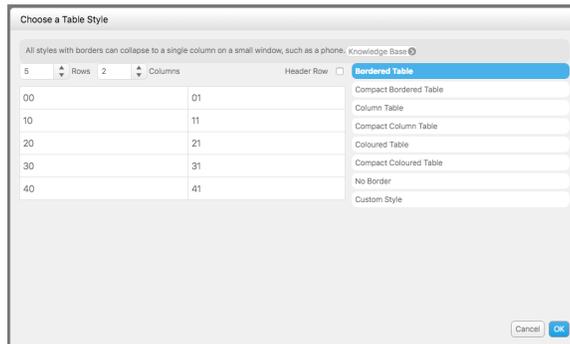
- Open the tutorial form for editing.
- Go to the 'Summary' page, it should be blank for now.



- From the lefthand pane, locate the 'Table' icon and drag it onto your form.



- You will now see a window to choose a table style.
- For this example we will select a 5x2 'Bordered Table' and uncheck the 'Header Row' option.
- Click 'OK' to create the table in the rich text editor.



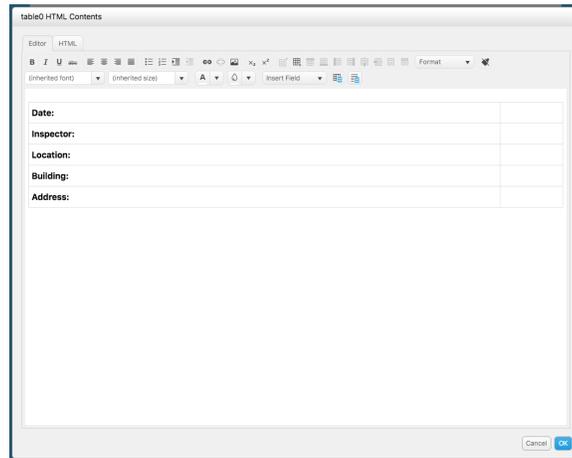
- Now, using the rich text editor, we will add titles for the fields we want to display in the summary table.
- On the left column, add the following titles in bold using

**B**

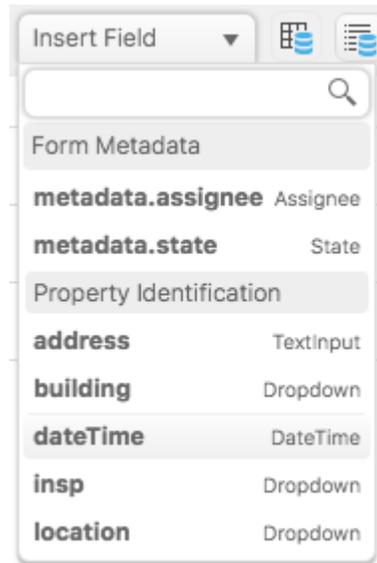
the editor's tool :

- Date:
- Inspector:
- Location:

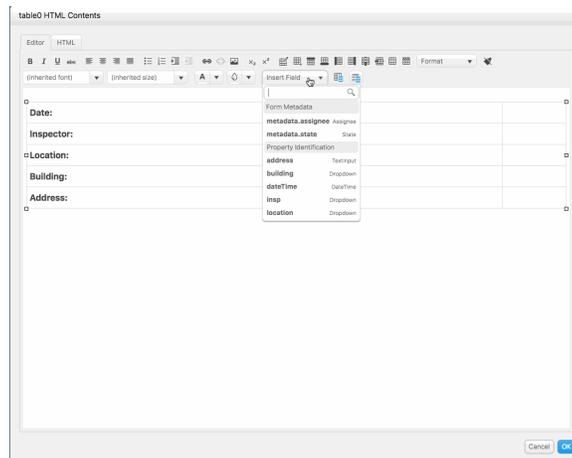
- Building:
- Address:



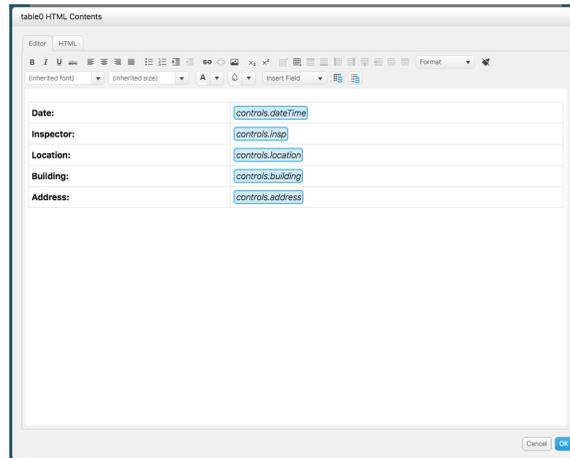
- Next, we will insert the fields for each title using the 'Insert Field' tool. This tool contains a list of controls in your form.



- In the right column, insert the following fields from the 'Insert Field' tool:
  - dateTime
  - insp
  - location
  - building
  - address

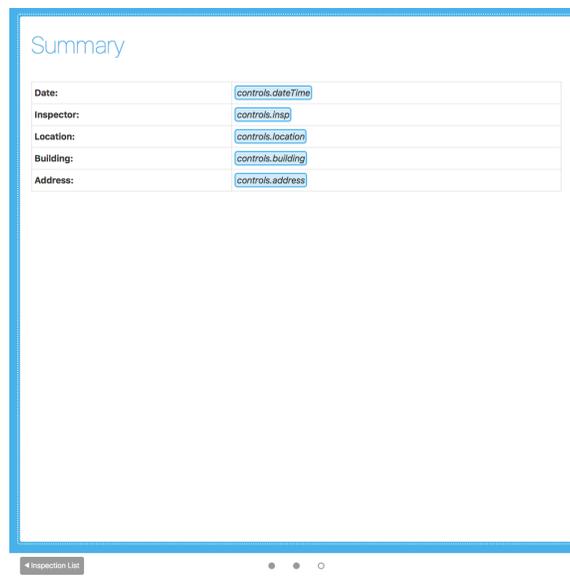


- After setting up the table, click 'OK' to apply changes and close the rich text editor.



## Creating a summary table from master /detail data

We have created our first summary table. For the second summary table, we will use the 'Data Table' widget to create a table to display data from a master/detail control. Follow the steps below to achieve this.



- From the lefthand pane, locate the 'Data Table' icon and drag it onto your form and place it below the first summary table.



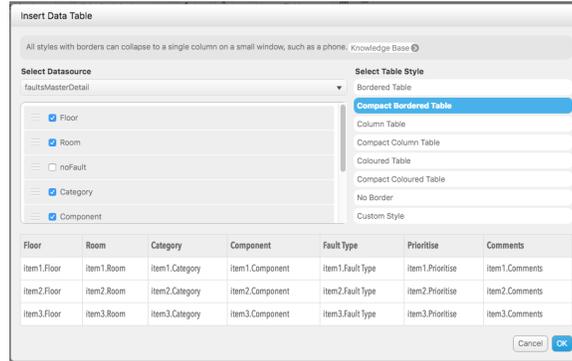
- You will now see a window to select a datasource and choose a table style for the data table.
- Click on the dropdown list with title 'Select Data Table Source...', this tool contains a list of datasources and master/detail controls in your form.
- Select the master/detail control named 'faultsMasterDetail'.



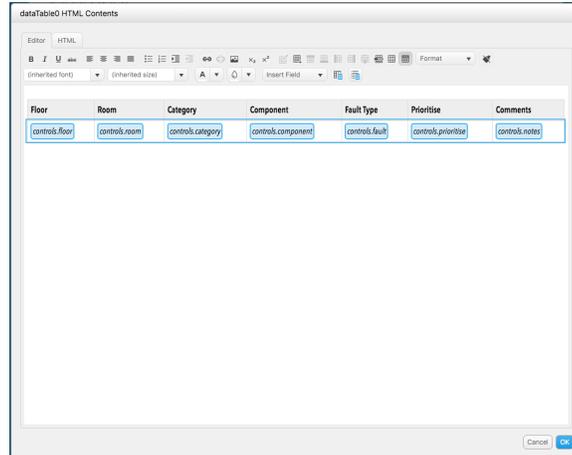
- From the list of checkboxes, you can choose which details you want to display in the data table.
- For this example, we will uncheck 'noFault' and leave

the others checked, and select the table style 'Compact Bordered Table'.

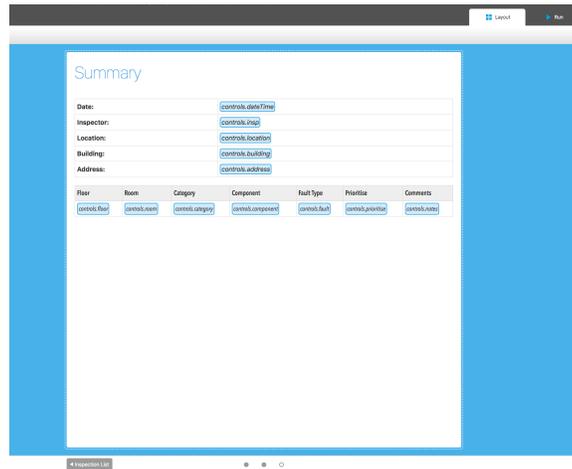
- Click 'OK' to create the data table in the rich text editor.



- Review the data table in the rich text editor, in this example we don't need to change anything here.
- Click 'OK' to apply changes and close the rich text editor.



- Our summary tables are now ready, click the *Run* tab in the top right of the screen to try them out



### Form Definition File

The completed tutorial form is available for download: [Acme Property Inspection \(Complete\).afd](#). Download from the link and when creating a new form select "Import from a Form Definition File (.afd)"